Prompt physics analysis from the trigger candidates at LHCb: strategy and new dedicated "TURBO" and PID calibration streams

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During the first long shutdown of the LHC (2013-2014), the LHCb detector remained essentially unchanged, while the trigger system has been completely revised. Upgrades to the LHCb computing infrastructure have allowed for high quality decay information to be calculated by the software trigger, making separate offline event reconstruction unnecessary. The storage space of the triggered candidate is an order of magnitude smaller than the entire raw event that would otherwise need to be persisted. An application has been designed to process the information calculated by the trigger, with the resulting output used to directly perform physics measurements. Reaching the ultimate precision of the LHCb experiment in real time as the data arrive has the power to transform the experimental approach to processing large quantities of data.
LHCb is a dedicated heavy flavour physics experiment at the Large Hadron Collider (LHC). The experiment [1] is designed for precision measurements of CP violation and rare decays of beauty and charm hadrons. LHCb published more than 340 papers using mainly Run 1 (2010-2012) data. During Long Shutdown 1 (LS1) the LHCb detector remained essentially unchanged, while major upgrades are foreseen for subsequent long shutdowns [2]. What has been completely revised is the software part of the high-level trigger (HLT). This paper describes the characteristics of the new HLT and its performance during Run 2 with particular emphasis on the online reconstruction and of the management of the calibration samples.

In 2015, for the beginning of Run 2, the LHC operation team commissioned the accelerator for a higher target energy, moving from 4 TeV/beam achieved in 2012 to 6.5 TeV/beam. At the centre-of-mass energy of 13 TeV the LHCb experiment collected a total of 320 pb$^{-1}$ in 2015 and of $\sim$1600 pb$^{-1}$ in 2016. Even though the LHC accelerator increased the total intensity of the beams throughout the whole year, the LHCb experiment collected data at a fixed value of $\mu$, defined as the average number of visible pp interactions per bunch crossing. This was possible owing to a mechanism called luminosity levelling [3], where the beams are separated in the vertical plane in order to keep the target value of luminosity and pileup. This allows the detector to record data in a stable way, collecting a very homogeneous dataset, thus easing the online and offline processing of events and allowing for consistent selections of physics candidates.

The LHCb detector is a single-arm forward spectrometer that covers the pseudorapidity range $2 < \eta < 5$. The detector includes a high-precision tracking system consisting of a silicon-strip vertex detector (VELO) [4] surrounding the pp interaction region, a large area silicon-strip detector (TT) located upstream of a dipole magnet with a bending power of about 4 Tm, and three stations of silicon-strip detectors (IT) and straw drift tubes (OT) [5] placed downstream. The combined tracking system has a momentum resolution $\delta p/p$ that varies from 0.4% at 5 GeV/c to 0.6% at 100 GeV/c and an impact parameter resolution of 20 $\mu$m for tracks with high transverse momentum. Charged hadrons are identified using two ring-imaging Cherenkov (RICH) detectors [6]. Photons, electrons and hadrons are identified by a calorimeter system consisting of scintillating-pad and preshower detectors, an electromagnetic calorimeter and a hadronic calorimeter. Muons are identified by a system composed of alternating layers of iron and multiwire proportional chambers [7]. The excellent performance of the detector (summarized here [8]) has allowed the LHCb collaboration to publish a wide range of physics results, demonstrating LHCb’s unique role, both as a heavy flavour experiment and as a general purpose detector in the forward region.

The online event selection is performed by a trigger [9] which consists of two levels. At the first stage, Level-0 (L0), which is implemented in hardware and based on information from the calorimeter and muon systems, the event rate is reduced to below 1 MHz. At this rate the whole detector can be read out. Typical values (2012) for the thresholds in L0 are $p_T > 1.76$ GeV for the single muon selection, while for the di-muon selection the product of the $p_T$ has to be $>1.6$ GeV$^2$; $E_T > 3.7$ GeV and $E_T > 3$ GeV are the thresholds to select hadrons, and photons and electrons, respectively. Low multiplicity events can also be triggered and very complex events are filtered out. The efficiencies of the L0 triggers can be measured directly on data.

The trigger hardware level will be removed during the next long shutdown (LS2), and the detector will be read out at 40 MHz. This requires a complete redesign of the DAQ and trigger which will also recover efficiency at low $p_T$ [10].
The second stage, HLT, consists of software algorithms implemented in the same framework as the software used for the offline reconstruction. The HLT runs on an Event Filter Farm (EFF) of $\sim 52,000$ logical CPU cores ($\sim 29,000$ in Run 1) situated in the cavern close to the detector, outside the radiation area. Events selected by the HLT are sent to the storage system for later offline analysis.

The HLT is in turn divided in two levels (see Fig. 1, left). In the first level, HLT1, a partial event reconstruction is performed. HLT1 reconstructs charged particle trajectories using information from the VELO and tracking stations. If at least one track is found that satisfies strict quality and transverse momentum criteria, then the event is passed to the second level of the software trigger (di-muon combinations may also trigger the first software level). HLT1 thresholds can be tuned for an optimal output rate (in 2012 the rate was $\sim 150$ kHz).

In the second level, HLT2, the complete event is reconstructed. To satisfy the time constraints, the HLT event reconstruction in Run 1 was simpler than that used offline. Also the HLT was unable to use the latest alignment and calibration constants that were calculated at a later stage and used in the subsequent offline reconstruction.

During Run 1, LHC delivered stable colliding beams for about 30% of the time. HLT operation was synchronous with the delivery of the particle collisions when the front-end boards send to the local disk of each HLT node data. The latter have to be quickly processed by the HLT1 to reduce the amount of data sent to the slower HLT2 level. To profit from the inactivity time of the farm between an LHC fill and another, in 2012 $\sim 20\%$ of the L0-passed events were buffered to local disks and the HLT selection applied later to these events (see Fig. 1, centre). The result was a sizable improvement of $\sim 25\%$ of the effective CPU power. Nevertheless for large periods without beam, the HLT farm was still idle.

During Run 2, HLT1 and HLT2 became two independent asynchronous processes running on the same node. The implementation of this separation required a substantial change of the flow of event data in the experiment. All the events passing the HLT1 selection are buffered in the local disk and later processed by HLT2 (see Fig. 1, right). The allocated resources allow for a maximal execution time of $\sim 35$ ms/event in HLT1 and of $\sim 650$ ms/event in HLT2. Since events not accepted by HLT1 are lost for later offline physics analysis, while in collision the HLT1 processes run with high priority. At the same time HLT2 runs on each node sending the finally accepted events to long-term storage, however during data taking HLT2 has a lower priority to not negatively interfere with the HLT1 processing.

The separation of the two HLT levels allows to implement the high-quality alignment and calibration before running the HLT2 on the events selected by HLT1. Using the optimal calibration constants, this allows to have offline-quality reconstruction already in the trigger.

As an added benefit to the additional computing resources and the optimized code, in HLT1 tracks are reconstructed down to $p_T=500$ MeV. The main features of HLT1 are single and two track multivariat algorithms (MVA) [11] which provide inclusive charm and beauty selection with improved performance with respect to Run 1 (e.g. the 2-body charm trigger is a factor $\sim 2$ more efficient), inclusive single and di-muon triggers, and exclusive lines for the “lifetime unbiased” beauty and charm selection (selections which do not cut on quantities correlated with the decay time of the signal particle).

HLT2 performs the full event reconstruction starting from the information (vertices and tracks)
calculated in HLT1. It reconstructs all tracks, while in Run 1 a $p_T > 300$ MeV cut was initially applied, and HLT2 builds the full particle identification information for long tracks. Reconstruction is followed by physics selections, including MVA lines based on 2-, 3-, and 4-body detached vertices to inclusively select beauty and charm decays, exclusive beauty decays such as $B \to \phi \phi$ and $B \to \gamma \gamma$, charmed baryons, and electroweak bosons.

A further improvement on the global HLT quality comes from the management of the storage disks. During the first year of Run 2, the storage of the HLT farm was 5 PiB. As a figure of merit, this allows for 160 hours of data taking with an HLT1 output rate of $\sim 150$ kHz (60 kiB/event). For redundancy, in 2015 the whole storage was mirrored. From the 2012 experience of disk failure, the risk of data loss due to unrecoverable errors has been evaluated to be $\sim 0.1\%$. The per mille loss expected without mirroring the HLT disks has to be compared with a potential $\sim 15\%$ increase of triggered charm physics or with an improved quality of the online reconstruction. Starting from 2016 data taking, the HLT disks are unmirrored and the whole 10 PiB is used in the HLT running. The data loss rate is monitored and agrees with expectations.

The increased computing resources in the EFF allows the deferral of all HLT1-accepted events and the alignment and calibration tasks to supply high-quality information to HLT2. This removes the need for further reprocessing. (Details can be found here [12].)

1. Turbo Stream

The quasi real-time alignment and calibration available between HLT1 and HLT2 provides online the same offline-quality reconstruction and allows to achieve a more effective selection and a higher signal purity of relevant decay channels. To exploit this possibility, a new dedicated trigger output has been defined, commonly referred to as Turbo Stream [13]. This approach allows
physics candidates to be available from the Turbo Stream with optimal calibration and alignment, ready for physics analyses only a few hours after having been recorded. The events directed to the Turbo Stream consist of the Turbo-flagged physics lines. This stream does not require further event reconstruction, since data are ready for user analysis directly once the trigger information is restored through the Tesla application designed to process the information calculated by the trigger, with the resulting output used to directly perform physics measurements. Since all sub-detector information may be discarded, a further advantage of the Turbo Stream is that the event size is $O(1\ \text{KiB})$, an order of magnitude smaller than data following the traditional full stream.

The first full test of the functionalities of the Turbo stream has been performed using the first proton-proton collision data of the LHC Run 2. Measurement of the $J/\psi$ production cross-section in early Run 2 data pioneered the usage of the Turbo Stream technique for selection of the decay candidates. The preliminary results of the $J/\psi$ were presented one week after the data taking of the analysed sample. These series of early measurements included the cross-sections for quarkonia, beauty and charm productions.

2. Calibration stream

Most of the LHCb analyses rely on Particle Identification (PID) to distinguish between the nature of charged tracks reconstructed by the detector. The samples for the PID calibration are sets of data collected by LHCb where decay candidates have a kinematic structure which allows unambiguous identification of one the daughters with a selection strategy not relying on its PID-related variables. PID calibration samples are used in a data-driven technique to measure the efficiency of selection requirements on PID variables in many LHCb analyses. (Details about the PID performance in Run 2 can be found here.) Since the second run of the LHCb experiment, PID variable are computed as part of the software trigger and then refined in the offline reconstruction. Physics analyses rely on selections combining PID requirements on the online and offline versions of the PID variables. Because of the large, but not full, correlation between online and offline PID variables, the PID samples must be built such that it is possible to access, particle by particle, both versions of the full PID information, such that combined requirements on the offline and online versions can be defined. The solution has been to write the PID Calibration samples to a dedicated stream where the information evaluated in the trigger (the online version) is stored together with the full raw event, which is then reconstructed and processed offline. A dedicated algorithm allows to match online and offline candidates and to produce datasets to be used as input for the package that allows analysts to access the calibration samples. The new stream was built focusing on PID Calibration samples, but the general layout will be applied to any other calibration sample in Run 2 like the tracking. Calibration samples provide pure samples of the five most common charged, long-lived particle species produced in LHCb: kaons, pions, protons, electrons and muons, used to measure the distribution of the PID variables for the five different particles. These distributions and their correlations are an essential ingredient to measure the efficiency and background rejection of the PID requirements applied as part of the physics analyses. (Details about the calibration stream can be found here.)
3. Conclusions

The LHCb trigger in Run 2 has been largely improved with respect the Run 1 configuration. LHCb is the first experiment in high energy physics implementing a fully automatic tracking system alignment, PID calibration and track reconstruction in the online system. This has been achieved by a major effort in tracking improvements and development of the new automatic procedure during LS1. The work includes the reorganization of the software trigger to allow buffering after HLT1 and a global software optimization to accommodate the reconstruction within the HLT time budget. The full offline-quality reconstruction avoids the need to reconstruct the data offline, allowing for a more effective use of computing resources. The new tools, developed to run directly on a dedicated trigger output, save storage resources and allow physics results to be achieved a few days after data taking, representing a working model for future experiments.

References

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