

Short & intermediate distance HVP contributions to muon g-2: SM (lattice) prediction versus e+e- annihilation data

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We present new lattice results of the ETM Collaboration, obtained from extensive simulations of lattice QCD with dynamical up, down, strange and charm quarks at physical mass values, different volumes and lattice spacings, concerning the SM prediction for the so-called intermediate window (W) and short-distance (SD) contributions to the leading order hadronic vacuum polarization (LO-HVP) term of the muon anomalous magnetic moment, a_{μ} . Results for $a_{\mu}^{\text{LO}-\text{HVP},\text{W}}$ and $a_{\mu}^{\text{LO}-\text{HVP},\text{SD}}$, besides representing a step forward to a complete lattice computation of $a_{\mu}^{\text{LO}-\text{HVP}}$ and a useful benchmark among lattice groups, are compared here with their dispersive counterparts based on experimental data for e^+e^- into hadrons. The comparison confirms the tension in $a_{\mu}^{\text{LO}-\text{HVP},\text{W}}$, already noted in 2020 by the BMW Collaboration, while showing no tension in $a_{\mu}^{\text{LO}-\text{HVP},\text{SD}}$.

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1. From the muon g - 2 to probing the *R*-ratio of $e^+e^- \rightarrow$ hadrons

The anomalous magnetic moment of the muon $a_{\mu} \equiv (g - 2)/2$, one of the most accurately known quantities in physics, is a crucial observable for which a long-standing tension between the experimental value and the Standard Model (SM) prediction can provide evidence for New Physics (NP) beyond the SM. The current experimental world average [1] is $a_{\mu}^{\exp} = 116592061(41) \cdot 10^{-11}$, with a relative error of 0.35 ppm. Ongoing Fermilab data analyses should reduce the error by a factor of about four, and in future the E34 experiment at J-PARC will reach a similar precision.

On the theoretical side, the dominant source of uncertainty in the determination of a_{μ} comes from the leading-order Hadronic Vacuum Polarization (HVP) term a_{μ}^{HVP} of order $O(\alpha_{em}^2)$, and to a less extent, from the Hadronic Light-by-Light (HLbL) scattering contribution of order $O(\alpha_{em}^3)$. The most precise prediction for the HVP contribution has come so far from a data-driven approach, where the result is reconstructed from the experimental cross section data for e^+e^- annihilation into hadrons, using dispersion relations plus a pure SM completion at high energy, and reads [2]

$$a_{\mu}^{\rm HVP,ddSM} = 6\,931(40) \cdot 10^{-11}\,,\tag{1}$$

where $40 \cdot 10^{-11}$ corresponds to an uncertainty on the full a_{μ} of 0.37 ppm. The difference between the experimental result a_{μ}^{exp} and the prediction of a_{μ} , which is obtained using SM theory plus the dispersive result in Eq. (1) for the HVP term and is called the data-driven SM value a_{μ}^{ddSM} , amounts to [2]

$$\Delta a_{\mu} = a_{\mu}^{\exp} - a_{\mu}^{\text{ddSM}} = 251(41)(43) \cdot 10^{-11} = 251(59) \cdot 10^{-11} .$$
⁽²⁾

Here the first (second) error in the central expression comes from experiment (theory), while the total error is given in the last expression. The result (2) displays a remarkable 4.3σ tension.

In order to check the data-driven SM prediction for a_{μ}^{HVP} , lattice field theory can play a key role, as it allows to predict a_{μ}^{HVP} from the pure SM theory, namely QCD+QED, renormalized in terms of $\alpha = 1/137.036...$ and few hadronic masses. Within lattice QCD+QED a_{μ}^{HVP} can be evaluated directly in the time-momentum representation [2] as an integral over Euclidean time *t* of the zero three-momentum Euclidean correlation function V(t) (Eq.(5)) times the known function¹ $K(m_{\mu}t)$:

$$a_{\mu}^{\rm HVP} = 2\alpha_{em}^2 \int_0^\infty dt \, t^2 \, K(m_{\mu}t) \, V(t) \,, \tag{3}$$

$$K(z) = 2 \int_0^1 dy (1-y) \left[1 - j_0^2 \left(\frac{zy}{2\sqrt{1-y}} \right) \right], \qquad j_0(y) = \frac{\sin(y)}{y}. \tag{4}$$

The Euclidean vector correlator V(t) can be calculated on a lattice with spatial volume $V = L^3$ and time extent *T* for discretized values of the time distance t/a from 0 to T/a. It is defined as

$$V(t) \equiv -\frac{1}{3} \sum_{i=1,2,3} \int d^3x \, \langle J_i(\vec{x},t) J_i(0) \rangle \,, \tag{5}$$

with $J_{\mu}(x) \equiv \sum_{f=u,d,s,c,\dots} q_f \overline{\psi}_f(x) \gamma_{\mu} \psi_f(x)$ being the electromagnetic (em) current operator and q_f the em charge for the quark flavor f (in units of the absolute value of the electron charge).

¹The leptonic kernel K(z) is proportional to z^2 at small values of z and it approaches 1 as $z \to \infty$.

A breakthrough in the accuracy for a_{μ}^{HVP} was obtained in the recent lattice SM calculation performed by the BMW Collaboration (BMW '20 [3]): $a_{\mu}^{HVP,latSM}(BMW) = 7075(55) \cdot 10^{-11}$, corresponding to a relative uncertainty of 0.8%. The result of the BMW Collaboration differs from the data-driven one (1) at the level of 2.1 σ , thereby weakening the tension (2) to a 1.5 σ effect.

Further independent lattice SM determinations of a_{μ}^{HVP} with a few permille uncertainty are now required. This is a challenging task owing to the complexity of the computation if all sources of error are to be kept under control to such an high accuracy level. In this respect, the so-called short and intermediate time-distance windows, introduced by the UKQCD-RBC Collaboration [4] represent important benchmark quantities. They are given by

$$a_{\mu}^{\text{HVP},w} = 2\alpha_{em}^2 \int_0^{\infty} dt \, t^2 \, K(m_{\mu}t) \, \Theta^w(t) \, V(t) \qquad w = \{SD, W, LD\} \,, \tag{6}$$

where the time-modulating function $\Theta^{w}(t)$ reads

$$\Theta^{\text{SD}}(t) \equiv 1 - \frac{1}{1 + e^{-2(t-t_0)/\Delta}}, \quad \Theta^{\text{W}}(t) \equiv \frac{1}{1 + e^{-2(t-t_0)/\Delta}} - \frac{1}{1 + e^{-2(t-t_1)/\Delta}}, \quad \Theta^{\text{LD}}(t) \equiv \frac{1}{1 + e^{-2(t-t$$

with $t_0 = 0.4$ fm, $t_1 = 1$ fm, $\Delta = 0.15$ fm and $a_{\mu}^{\text{HVP}} \equiv a_{\mu}^{\text{HVP,SD}} + a_{\mu}^{\text{HVP,W}} + a_{\mu}^{\text{HVP,LD}}$. Indeed these "window" observables allow for comparisons not only among lattice results from different groups, but also between lattice results, i.e. *ab initio* SM predictions, and their data driven ("ddSM") counterparts based on $e^+e^- \rightarrow$ hadrons experiments.



Figure 1: Left panel: the function $\Theta^w(t)$ for w = SD, W, LD defining $a_\mu^{\text{HVP,w}}$, see Eq. (6). Right panel: the weight $\frac{m_\mu^3}{E^3} \widetilde{K}\left(\frac{E}{m_\mu}\right) \widetilde{\Theta}^w(E)$ and (overlayed in grey) the experimental $R^{had}(E)$, both appearing in Eq. (9).

The latter point becomes evident, see Eq. (9), upon rewriting $a_{\mu}^{\text{HVP,w}}$ as an integral over the (center-of-mass) energy *E* of the final hadron state in the e^+e^- annihilation process with cross section

$$\sigma^{had}(E) = \frac{4\pi\alpha_{em}^2}{3E^2} R^{had}(E) \,. \tag{8}$$

In fact, using the spectral representation $V(t) = \frac{1}{12\pi^2} \int_{E_{thr}}^{\infty} dE E^2 R^{\text{had}}(E) e^{-Et}$, one obtains

$$a_{\mu}^{\text{HVP,w}} = \frac{2\alpha_{em}^2}{9\pi^2 m_{\mu}} \int_{E_{thr}}^{\infty} dE \frac{m_{\mu}^3}{E^3} \widetilde{K}\left(\frac{E}{m_{\mu}}\right) \widetilde{\Theta}^w(E) R^{had}(E) , \qquad (9)$$

where the energy-modulating function $\widetilde{\Theta}^w(E)$ and the leptonic kernel $\widetilde{K}(x)$ are given by²

$$\widetilde{\Theta}^{w}(E) = \frac{\int_{0}^{\infty} dt \, t^{2} \, e^{-E \, t} \, K(m_{\mu} t) \, \Theta^{w}(t)}{\int_{0}^{\infty} dt \, t^{2} \, e^{-E \, t} \, K(m_{\mu} t)} \,, \qquad \widetilde{K}(x) = \frac{3}{4} x^{5} \int_{0}^{\infty} dz \, z^{2} \, e^{-x \, z} \, K(z) \,. \tag{10}$$

 ${}^{2}\widetilde{K}(x)$ is proportional to x^{2} for $x \ll 1$ and approaches 1 as $x \to \infty$. At the two-pion threshold: $\widetilde{K}(2M_{\pi}/m_{\mu}) \simeq 0.63$.

For w = SD, W, LD, the modulating functions $\Theta^w(t)$ and $\frac{m_{\mu}^3}{E^3} \widetilde{K}\left(\frac{E}{m_{\mu}}\right) \widetilde{\Theta}^w(E)$ are shown in Fig. 1.

Here we present new accurate results for $a_{\mu}^{\text{HVP,W}}$ and (for the first time) $a_{\mu}^{\text{HVP,SD}}$, which can be directly compared with their data-driven counterparts and represent an *ab initio* probe of the *R*-ratio $R^{had}(E)$ weighted with the specific kernels $\frac{m_{\mu}^3}{E^3} \widetilde{K}\left(\frac{E}{m_{\mu}}\right) \widetilde{\Theta}^w(E)$, w = W, SD (see [5] for details).

2. Extended Twisted Mass Collaboration (ETMC) lattice data and other inputs

We compute separately the *u*, *d*, *s* and *c* fermionic connected and disconnected contributions to the Euclidean correlator V(t) (see Eq.(5)) and in terms of them we evaluate the window observables $a_{\mu}^{\text{HVP,SD}}$ and $a_{\mu}^{\text{HVP,W}}$ (see Eq. (6)). To this goal we exploit extensive simulations of lattice QCD with dynamical *u*, *d*, *s* and *c* quark flavours in the isosymmetric limit ($\alpha_{em} = m_d - m_u = 0 \implies u = d \equiv \ell$) – here called "isoQCD" – that have been presented in ETMC '22 [5] with

- three (four in the case of c contributions) lattice spacings used for continuum extrapolation;
- accurate tuning of s and c, besides ℓ , quark masses in both valence and sea fermion sectors;
- $O(10^3)$ measurements on hundreds of gauge configurations for the ℓ quark contributions;
- vector currents with very precise (0.1%) chiral covariant normalization (hadronic method);
- no dangerous $O(a^2 \log(a^2))$ artifacts in a_{μ}^{SD} (removed via direct tree-level computation).
- physical pion mass³ and large volume systems (L³×2L), with L in the range 5.1 fm 7.6 fm; the continuum limit is taken on data interpolated at L_{ref} = 5.46 fm, then moved to L → ∞.

An example of the data quality and the accuracy of the continuum extrapolation is shown in Fig. 2.



Figure 2: Continuum extrapolation of $a_{\mu}^{\text{HVP,SD}}(\ell)$ (left) and $a_{\mu}^{\text{HVP,W}}(\ell)$ (right) data in two lattice regularizations ("tm" and "OS"), for $M_{\pi}^{\text{isoQCD}} = 135.0$ MeV and the reference size $L_{\text{ref}} = 5.46$ fm. Legend info and coloured 1σ bands refer to one representative fit among the many that we considered. A black symbol, close to the dashed line, shows the mean and total error for the combination of all fits. See [5] for analysis details.

We also use few tiny and relatively accurate inputs not coming from ETMC '22 simulations, namely i) QED and strong isospin breaking effects on $a_{\mu}^{\text{HVP,W}}$ evaluated by BMW '20 [3]:

$$a_{\mu}^{\text{HVP,W}}(\text{QED} + \text{SIB}) = 0.43(4) \cdot 10^{-10};$$

³Recently evaluated corrections of our observables from the originally simulated M_{π} values (~140 or ~137 MeV) to $M_{\pi}^{isoQCD} = 135.0$ MeV gave better sensitivity to lattice artifacts, leading us to try and combine a larger number of fits.

ii) b quark and QED effects on $a_{\mu}^{\text{HVP,SD}}$ estimated in perturbative QCD via the "rhad" package [6]:

$$a_{\mu}^{\text{HVP,SD}}(b) = 0.32 \cdot 10^{-10}$$
, $a_{\mu}^{\text{HVP,SD}}(\text{QED}) = 0.03 \cdot 10^{-10}$

3. Lattice SM results and comparison with data-driven determinations

Our current (almost final) results, accounting for info from recent simulations at $M_{\pi} = 135$ MeV and for an analysis with an enlarged set of fits combined in different ways, may be summarized as follows. For the observable $a_{\mu}^{\text{HVP,W}}$, probing the *R*-ratio at low and intermediate *E*, we obtain

$$a_{\mu}^{W}(\ell, s, c, \text{disc}) = [206.5(1.3), 27.28(20), 2.90(12), -0.78(21)] \cdot 10^{-10},$$
 (11)

yielding
$$a_{\mu}^{W}(\text{ETMC}) = 236.3(1.3) \cdot 10^{-10}$$
. (12)

The short distance observable $a_{\mu}^{\text{HVP,W}}$ probes the *R*-ratio at higher *E* (see Fig. 1). For it we find

$$a_{\mu}^{\text{SD}}(\ell, s, c, \text{disc}) = [48.32(22), 9.074(64), 11.61(27), -0.006(5)] \cdot 10^{-10},$$
 (13)

yielding
$$a_{\mu}^{\text{SD}}(\text{ETMC}) = 69.35(35) \cdot 10^{-10}$$
. (14)

Our findings for partial flavour contributions to $a_{\mu}^{\text{HVP,W}}$ are in remarkable agreement with those from other lattice groups (see [5] for details). Our ETMC '22 result for $a_{\mu}^{\text{HVP,W}}$ agrees very well with its analog in the BMW '20 [3] and CLS '22 [7] papers. A recent result for $a_{\mu}^{\text{HVP,SD}} + a_{\mu}^{\text{HVP,W}}$ from Fermilab Lattice/HPQCD/MILC groups [8] also confirms our findings. So far only BMW '20 [3] has published a very precise, pure lattice-SM result on the (LO i.e. $O(\alpha_{em}^2)$) full a_{μ}^{HVP} , and only ETMC '22 [5] has computed $a_{\mu}^{\text{HVP,SD}}$. A concise summary of the situation is given in Fig 3, where we also show a comparison with $e^+e^- \rightarrow$ hadrons data-driven determinations of the same quantities.



Figure 3: Lattice SM results for the $a_{\mu}^{\text{HVP,SD}}$ (left panel), $a_{\mu}^{\text{HVP,W}}$ (central panel) and full a_{μ}^{HVP} (right panel) observables, compared with their experimental data-driven counterparts [9]. Only results from at least three lattice spacings and one ensemble at the physical pion mass point are considered. Central panel: the green diamond is our average of the BMW '20, CLS '22 and ETMC '22 results: $a_{\mu}^{\text{HVP,W}} = 236.7(8) \cdot 10^{-10}$.

The self-consistency of all lattice results enhances the credibility of the full a_{μ}^{HVP} result by BMW '20. Our $a_{\mu}^{\text{HVP,W}}$ lattice average in Fig. 3 shows a 4.5 σ tension with the $e^+e^- \rightarrow$ hadrons

data-driven determination of Ref. [9], which adopts the conservative data merging procedure from Ref. [2], and an even stronger one ($\simeq 6.1 \sigma$) with respect to the data-driven result of Ref. [10]. This striking low energy anomaly in $a_{\mu}^{\text{HVP,W}}$ definitely needs to be understood.

A good agreement (at 1.5 σ level) is instead seen between lattice and data-driven determinations of $a_{\mu}^{\text{HVP,SD}}$, which probes the $R^{had}(E)$ -ratio at higher E, where the photon HVP (i.e. $\Delta \alpha_{em}$) is indeed known (see [11] and refs. therein) to be consistent with electroweak precision tests of the SM.

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